



FACTSHEET

Latest update May 2013

Assicurazioni Generali

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Media

press@generali.com

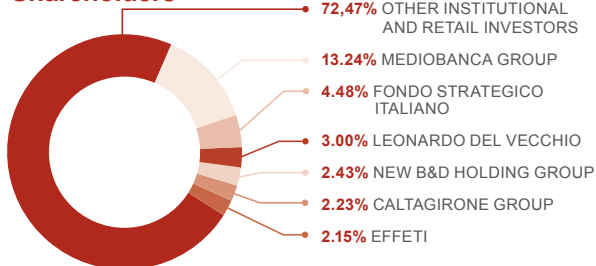
Investor Relations

investor.relations@generali.com

Long term rating

S&P A
Fitch A-
Moody's Baa1
AM Best A

Shareholders



Independent Auditor

Ernst & Young

Highlights

The Generali Group is one of the most significant participants in the global insurance and financial products market. The Group's Parent and principal operating Company is Assicurazioni Generali, market leader in Italy, founded in 1831 in Trieste. Characterised from the outset by a strong international outlook and now present in more than 60 countries, Assicurazioni Generali has consolidated its position among the world's leading insurance operators.

Identity card

- Generali Group is one of the leading insurance groups in Europe, with a 2012 total premium income of € 70 billion
- It is present in more than 60 countries
- It has 65 million clients worldwide
- It has 80,000 employees

Corporate governance

Board Members

	INDEPENDENT*	R.C.C.	S.C.R.P.T.	R.C.	A.C.G.C.	I.C.
Gabriele Galateri di Genoa CHAIRMAN					●	
Vincent Bolloré VICE-CHAIRMAN					●	
Francesco Gaetano Caltagirone VICE-CHAIRMAN	●				●	●
Mario Greco GROUP CEO						●
Ornella Barra BOARD MEMBER	●			●		
Alberta Figari BOARD MEMBER	●	●	●			
Lorenzo Pelliccioli BOARD MEMBER	●			●	●	
Sabrina Pucci BOARD MEMBER	●	●	●			
Clemente Rebecchini BOARD MEMBER		●				●
Paola Sapienza BOARD MEMBER	●	●	●			●
Paolo Scaroni BOARD MEMBER	●			●	●	

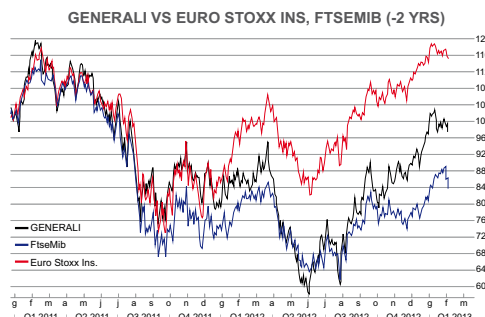
- R.C.C.**
RISK AND CONTROL COMMITTEE
- S.C.R.P.T.**
SUB COMMITTEE FOR RELATED PARTY TRANSACTIONS
- R.C.**
REMUNERATION COMMITTEE
- A.C.G.C.**
APPOINTMENTS AND CORPORATE GOVERNANCE COMMITTEE
- I.C.**
INVESTMENTS COMMITTEE

* Independence criteria as per article 3.C.1 of the Issuers' Self-Regulatory Code

Financial data (€ mln)

	2012	2011
GROSS WRITTEN PREMIUMS	69,613	69,159
LIFE PREMIUMS	46,810	46,394
NON-LIFE PREMIUMS	22,803	22,765
ANNUAL PREMIUM EQUIVALENT	4,508	4,787
EXPENSE RATIO	27.5%	16.6%
COMBINED RATIO	95.7%	96.5%
OPERATING RESULT	4,219	3,928
NET RESULT OF THE PERIOD	90	856

	31/12/12	31/12/11	CHANGE
INVESTMENTS	392,658	369,126	+11.2%
SHAREHOLDERS' EQUITY AT BOOK VALUE	19,828	15,486	+28%



Society: Assicurazioni Generali

SEGMENTO: BLUE CHIP			
code	Isin	Bloomberg	Reuters
IT0000062072		G Im	Gasi.mi
Number of shares			1,556,873,283
Face Value of each share (€)			1.00
Market capitalization (at 31/12/12)			21.4 bln €
Dividend per share (€)			0.20
Ex-dividend date			20/05/13

Other instruments listed on Italian Stock Exchange

IDEM STOCK FUTURES
STOCK OPTIONS

SECURITISED DERIVATIVES
LISTED BONDS

INSURANCE Sector

INSURANCE Subsector

FINAL PRICE	ORD (€)
31/12/2012	13.74
VARIATION (-2 YEARS)	ORD (€)
MAX	17
MIN	8.2

PERFORMANCE	2012
Assicurazioni Generali	+18%
Euro Stoxx Ins.	+33%
FTSE Mib	+8%